

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

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In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO, : PROMESA  
as representative of : Title III  
THE COMMONWEALTH OF PUERTO RICO *et al.*, : Case No. 17-BK-03283 (LTS)  
Debtors.<sup>1</sup> : (Jointly Administered)

X

**NOTICE OF HEARING ON THE DRA PARTIES'**

**MOTION AND MEMORANDUM OF LAW IN SUPPORT OF THEIR**

**(I) NOTICE THAT THE DRA IS A PARTY IN INTEREST AND CAN PARTICIPATE  
IN THE MONOLINES' AMENDED LIFT STAY LITIGATION AND REQUEST TO  
MODIFY THE AMENDED REVENUE BOND SCHEDULING ORDER OR,  
(II) IN THE ALTERNATIVE, MOTION TO PERMIT THE DRA PARTIES TO  
INTERVENE IN THE MONOLINES' AMENDED LIFT STAY LITIGATION**

(i) AmeriNational Community Services, LLC, as servicer for the GDB Debt Recovery Authority, and Cantor-Katz Collateral Monitor LLC (collectively, the “DRA Parties”) have filed on today’s date the *DRA Parties’ Motion and Memorandum of Law in Support of their (I) Notice that the DRA is a Party in Interest and can Participate in the Monolines’ Amended Lift Stay Litigation and Request to Modify the Amended Revenue Bond Scheduling Order or, (II) in the Alternative, Motion to Permit the DRA Parties to Intervene in the Monolines’ Amended Lift Stay Litigation* (the “Motion”). See Dkt. No. 10835 of Case No. 17-BK-03283 (LTS).

(ii) The Motion has been served upon all the Standard Parties as identified and defined at ¶ II(A) of the Court’s *Tenth Amended Notice, Case Management, and Administrative Procedures Order* (Dkt. No. 8027-1 of Case No. 17-03283 (LTS) (July 16, 2019)) (the

<sup>1</sup> The Debtors in these title III cases, along with each Debtor’s respective title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801).

“CMP Order”), as well as upon all of the parties identified in the Master Service List maintained at <https://cases.primeclerk.com/puertorico/>.

- (iii) The date and time of the applicable objection deadline for the Motion is February 18, 2020 at 4:00 P.M. (Prevailing Atlantic Time).
- (iv) The date of the hearing at which the Motion shall be considered by the Court is March 4, 2020 at 9:30 A.M. (Prevailing Atlantic Time) at the Clemente Ruiz Nazario United States Courthouse, at 150 Carlos Chardón Avenue, San Juan, Puerto Rico.
- (v) The requested relief sought in the Motion may be granted by the Court without a hearing if no objection is timely filed and served in accordance with the CMP Order.

**RESPECTFULLY SUBMITTED.**

In San Juan, Puerto Rico, this 11<sup>th</sup> day of February, 2020.

**WE HEREBY CERTIFY** that on this same date, we electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to all CM/ECF participants in this case. We further certify that, on this same date, we served the foregoing upon all the Standard Parties as identified and defined the Court’s CMP Order, as well as upon all of the parties identified in the Master Service List maintained at <https://cases.primeclerk.com/puertorico/>.

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